

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1) For Quarter Ended

2) ISIN

3) Face Value

4) Name of The Company

5) Registered Office Address

6) Correspondence Address

7) Telephone & Fax Nos.

8) Email Address

9) Name of the Stock Exchange where the Company's securities are listed

10) Issued Capital  
11) Listed Capital (Exchange - Wise)  
(as per company records)

Number of Shares	% of Total Issued capital
18963700	100
18963700	100

12) Held in Dematerialised form in CDSL  
13) Held in Dematerialised form in NSDL  
14) Physical

0	0.00%
0	0.00%
18963700	100.00%
18963700	100%

15) Total No. of Shares(12+13+14)

16) Reasons for difference if any, between (10 & 11); ( 10 & 15) , (11 & 15)

**NOT APPLICABLE**

17) Certifying the details of changes in shares capital during the quarter under consideration as per Table Below

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for S/E
NOT APPLICABLE						



\*\*\* Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18) Register of Members is upated (Yes/No)if not, up to date which date

Yes

19) Reference of previous quarter with regards to excess dematerialised shares , if any

N.A

20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons for the delay

N.A

21)

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22) Name Telephone & Fax No. of the Compliance Officer of the Co.

Harshali Shirodkar

Ph: 9819259732

Fax: 022-22074294

23) Name , Address, Tel & Fax No. Regn. No. of the Auditor

Dr. S. K. JAIN

Membership No:1473

S. K. JAIN & CO.

13/16, Kapadia Chambers, Gr. Floor,

599, JSS Road, Chirabazar,

Mumbai- 400 002

Tel :022-22075288

Fax : 22075288

24) Appointment of common agency for share registry work

System Support Services

209, Shivai Ind. Estate, 89, Andheri Kurla Road,

Saki Naka, Andheri (E),

Mumbai - 400 072

Tel: 022-28500835

25) Any other detail that the auditor would like to provide (eg. BIFR company from SE.)

N.A

Note:

As per Clause 47(a) of Listing Agreement, Compliance Officer should be a Company Secretary.

However, the Company has not appointed Company Secretary as Compliance Officer.

Date: 7th July, 2015

Place: Mumbai

S. K. JAIN & CO.

Company Secretaries

S. K. JAIN  
Proprietor

C. P. No. 3076

Membership No. : 1473

